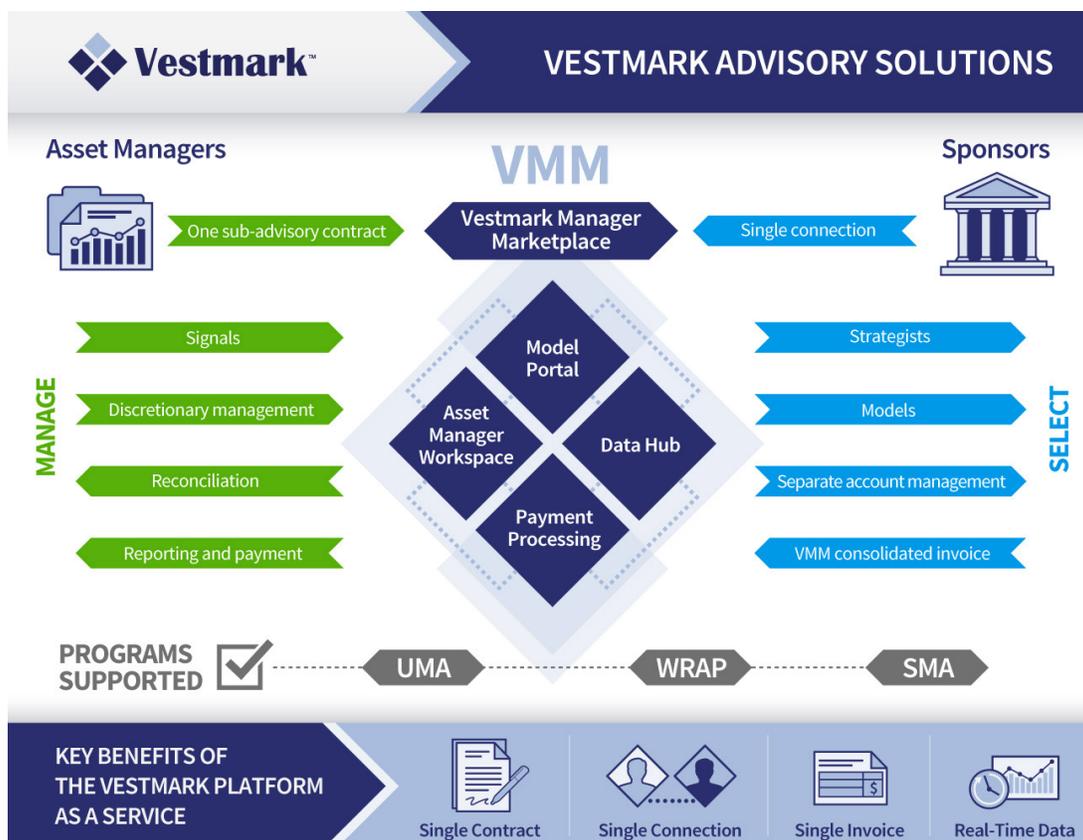


Vestmark Manager Marketplace Solutions for Managers

Accelerate the delivery of your intellectual capital and broaden your sponsor reach

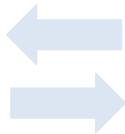
The Vestmark Manager Marketplace (VMM) is an innovative connectivity service that enables you to efficiently scale the distribution of your intellectual capital to many different sponsors. Through a centralized portal accessible via a single sub-advisory contract, VMM enables you to easily connect with sponsors and advisors searching for investment expertise.

Efficiently distribute your model portfolios, investment strategies, and separate account management, and reduce the administrative overhead associated with managing multiple contracts, billing, and fee collection. VMM will help you broaden the delivery of your investment ideas and provide you with insight into how sponsors are implementing your intellectual capital.



Easily distribute and manage your intellectual capital

Improve your time to market and reach potential sponsors with VMM's single sub-advisory contract. VMM's intuitive portal lets you easily upload your strategies as models and provides tools to manage separate accounts.



Models: The VMM service provides you with analytics depicting how sponsors are deploying your strategies. VMM tools increase your control over how your model is implemented, including trade rotation.

Discretionary/SMA: You can also directly manage assets with Vestmark's powerful trading tools, compliance controls, and sleeve level accounting. Vestmark technology empowers you to manage assets according to mandate, appropriately rebalance when drift occurs, report composite performance and commentary, and gain access to a broad custodian and brokerage network.

Trust our data



The Vestmark technology platform uses a single source of data across all sponsors and programs, lowering operational risk and improving accuracy across the spectrum of advisors and programs. Our sweeping approach to data integrity means you can trust the data that you interact with.

Collect revenue faster



The Vestmark Manager Marketplace takes care of collecting payment from sponsors so that you don't have to. With a single sub-advisory agreement, our service streamlines sponsor invoicing and efficiently processes your payments to give you faster revenue recognition.

Representative manager partners



"Wilshire's approach to constructing dynamic asset allocation portfolios, access to institutional-caliber investment managers, and market leading risk management tools provide advisors with high quality, outcome-oriented solutions. Vestmark's Manager Marketplace provides us with an efficient way to deliver our portfolios and research in a competitive cost structure"

Jason Schwarz, President
Wilshire Funds Management

About Vestmark

VMM is operated by Vestmark Advisory Solutions, Inc., a wholly owned subsidiary of Vestmark, Inc. Vestmark is the premier technology provider for comprehensive unified wealth solutions utilized by financial advisors and institutions. Our clients trust us to help them expand their business. This is why we have achieved 100% client retention over the last 5 years and why 1.5 million accounts representing \$500 billion are managed on our platform. Our award-winning platform, VestmarkONE®, is a critical part of our clients' technology infrastructures, helping them scale their business, increase operating efficiency, and minimize risk.