

Vestmark Manager Marketplace Solutions for Sponsors

Your investors depend on you to select investment strategies to meet their investment goals. You can now do this efficiently and cost-effectively with Vestmark's Manager Marketplace (VMM). VMM provides access to vetted asset managers and strategists. Using a single point of access, tap into a network of investment managers, cross-reference and compare their strategies, and select the right investment mix for your investors based on your unique requirements.

After selecting the right strategies, use the VestmarkONE® technology platform for proposal generation, portfolio construction, modeling, trading, and reporting. Our complete solution streamlines your process for managing your investor accounts.

Enhance your portfolio oversight



Efficiently manage your clients' portfolios against selected strategies with VestmarkONE. Vestmark's technology platform enables you to remain in compliance with your investor objectives, identifying accounts that are drifting out of parameters. VestmarkONE ensures that your underlying data is reconciled and delivered daily for complete accuracy, and its intuitive data visualization allows you to easily oversee all of your accounts and locate any outliers.

Lower your operational overhead



Reduce the cost and resource burden of administering asset management contracts. VMM takes care of this for you with one sub-advisory contract. VMM also calculates fees owed to the managers you select, and provides you with a single invoice -- we handle reporting and payment to your asset managers.

Representative manager partners



About Vestmark

VMM is operated by Vestmark Advisory Solutions, Inc., a wholly owned subsidiary of Vestmark, Inc. Vestmark is the premier technology provider for comprehensive unified wealth solutions utilized by financial advisors and institutions. Our clients trust us to help them expand their business. This is why we have achieved 100% client retention over the last 5 years and why 1.5 million accounts representing \$500 billion are managed on our platform. Our award-winning platform, VestmarkONE®, is a critical part of our clients' technology infrastructures, helping them scale their business, increase operating efficiency, and minimize risk.